

Walnut Furniture Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Tables, Chairs, Others), By Application (Commercial, Residential), By Region & Competition, 2021-2031F

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Abstracts

The Global Walnut Furniture Market is projected to expand from USD 12.77 Billion in 2025 to USD 17.36 Billion by 2031, reflecting a compound annual growth rate of 5.25%. Defined by its construction from high-density timber of the Juglans genus, walnut furniture is prized for its durability and distinctive rich, dark grain. This market expansion is primarily underpinned by the robust development of the global residential real estate sector and increasing disposable incomes, which facilitate investments in durable, high-value home furnishings. The demand is notably strong in emerging economies that are ramping up raw material imports; for instance, the American Hardwood Export Council reported that the export value of walnut lumber to India surged by 197 percent in the first quarter of 2024 compared to the previous year.

Conversely, market growth faces a substantial obstacle in the form of raw material volatility and the resulting fluctuations in timber costs. Manufacturers frequently encounter operational limitations arising from stringent forestry regulations and supply chain interruptions, which hinder the consistent availability of premium-grade wood. Such scarcity often results in increased production costs and unpredictable pricing models, which can suppress consumer purchasing power within price-sensitive demographics and ultimately limit the overall scalability of the market.

Market Driver

The growth of the global residential real estate and housing markets serves as a

fundamental driver for the walnut furniture industry, particularly fueled by the renovation sector. As homeowners undertake property upgrades, there is a marked preference for premium materials like walnut cabinetry that deliver enduring value. This momentum is corroborated by sustained home improvement data; according to the National Association of Home Builders' January 2025 'Remodeling Market Index' report, the index reached 68 in the fourth quarter of 2024, indicating strong confidence in major projects. Furthermore, the U.S. Census Bureau reported a 1.4 percent increase in sales for furniture and home furnishings stores in July 2025, underscoring a resilient consumer appetite for interior assets.

Simultaneously, the lasting aesthetic appeal and physical durability of walnut wood maintain its position as a favored material for luxury joinery. The timber's dense nature and rich, dark grain make it essential for premium interior applications, stimulating consistent international trade despite broader economic shifts. This demand extends beyond traditional strongholds into regions that value high-quality materials. For example, the American Hardwood Export Council's August 2025 report on 'Steady growth in American hardwood exports to MENA' highlighted an 11 percent increase in U.S. hardwood lumber shipments to the Middle East and North Africa during the first half of 2025, with walnut identified as a leading species, reaffirming the wood's global market standing.

Market Challenge

The Global Walnut Furniture Market is significantly hindered by the unpredictability of raw material availability and the associated fluctuations in timber costs. Manufacturers face ongoing operational hurdles due to rigorous forestry regulations and supply chain interruptions, which restrict steady access to premium-grade wood. This scarcity leads to rising production expenses and unstable pricing structures that ultimately curtail the market's potential for scale. As the cost of procurement increases, manufacturers struggle to offer competitive prices, directly reducing consumer purchasing power in price-sensitive market segments and lowering overall trade volumes.

These supply chain difficulties are clearly reflected in the performance of key manufacturing markets. According to the 'American Hardwood Export Council', the volume of United States hardwood lumber exports to China fell by 9 percent in the first half of '2024' compared to the prior year. This reduction in the flow of raw materials to a major global furniture manufacturing hub demonstrates the immediate consequence of supply constraints. When access to critical timber resources is limited, production capacities are compromised, slowing the sector's capability to effectively satisfy

potential global demand.

Market Trends

The proliferation of Mid-Century Modern design revivals is reshaping market dynamics by reinvigorating interest in iconic silhouettes that heavily utilize walnut construction. This trend stems from a stylistic nostalgia for the sophistication and warmth typical of 1950s design, positioning walnut as a defining component of the vintage-luxury category rather than merely a raw material. Distinct from general renovation drivers, this movement reflects a specific consumer desire for the enduring, high-quality joinery seen in items like lounge chairs and credenzas. Evidence of this resurgence is found in digital marketplace trends; the January 2025 'Luxury E-Commerce Report' by 1stDibs noted that 'Mid-century Modern' climbed 18 positions as a search term within the furniture sector year-over-year, underscoring the intense demand for this aesthetic.

Concurrently, the resurgence of dark wood aesthetics in luxury interiors marks a shift away from the white minimalism that previously dominated the industry. Designers are increasingly selecting walnut to anchor spaces with organic texture, utilizing the timber's deep grain as a central architectural element rather than a secondary accent. This material transition, which favors darker timber species, is reinforced by changing remodeling preferences. According to the '2025 U.S. Houzz Kitchen Trends Study' released in February 2025, wood tones have surpassed other finishes to become the leading choice for lower cabinets at 33 percent, confirming a strong consumer migration toward natural, unpainted surfaces.

Key Market Players

Bernhardt Furniture Company

Hartmann

Simex

Evrika

LUGI

Dizozols

VOGLAUER

Novart

Team 7

Wiemann UK

Report Scope

In this report, the Global Walnut Furniture Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Walnut Furniture Market, By Product Type

Tables

Chairs

Others

Walnut Furniture Market, By Application

Commercial

Residential

Walnut Furniture Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Walnut Furniture Market.

Available Customizations:

Global Walnut Furniture Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL WALNUT FURNITURE MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Tables, Chairs, Others)
 - 5.2.2. By Application (Commercial, Residential)
 - 5.2.3. By Region
 - 5.2.4. By Company (2025)

5.3. Market Map

6. NORTH AMERICA WALNUT FURNITURE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product Type

6.2.2. By Application

6.2.3. By Country

6.3. North America: Country Analysis

6.3.1. United States Walnut Furniture Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Product Type

6.3.1.2.2. By Application

6.3.2. Canada Walnut Furniture Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product Type

6.3.2.2.2. By Application

6.3.3. Mexico Walnut Furniture Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product Type

6.3.3.2.2. By Application

7. EUROPE WALNUT FURNITURE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product Type

7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

- 7.3.1. Germany Walnut Furniture Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product Type
 - 7.3.1.2.2. By Application
- 7.3.2. France Walnut Furniture Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product Type
 - 7.3.2.2.2. By Application
- 7.3.3. United Kingdom Walnut Furniture Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product Type
 - 7.3.3.2.2. By Application
- 7.3.4. Italy Walnut Furniture Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product Type
 - 7.3.4.2.2. By Application
- 7.3.5. Spain Walnut Furniture Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product Type
 - 7.3.5.2.2. By Application

8. ASIA PACIFIC WALNUT FURNITURE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Type
 - 8.2.2. By Application
 - 8.2.3. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Walnut Furniture Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Product Type

8.3.1.2.2. By Application

8.3.2. India Walnut Furniture Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Product Type

8.3.2.2.2. By Application

8.3.3. Japan Walnut Furniture Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Product Type

8.3.3.2.2. By Application

8.3.4. South Korea Walnut Furniture Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Product Type

8.3.4.2.2. By Application

8.3.5. Australia Walnut Furniture Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Product Type

8.3.5.2.2. By Application

9. MIDDLE EAST & AFRICA WALNUT FURNITURE MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Product Type

9.2.2. By Application

- 9.2.3. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Walnut Furniture Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Application
 - 9.3.2. UAE Walnut Furniture Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Application
 - 9.3.3. South Africa Walnut Furniture Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product Type
 - 9.3.3.2.2. By Application

10. SOUTH AMERICA WALNUT FURNITURE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product Type
 - 10.2.2. By Application
 - 10.2.3. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Walnut Furniture Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product Type
 - 10.3.1.2.2. By Application
 - 10.3.2. Colombia Walnut Furniture Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product Type

10.3.2.2.2. By Application

10.3.3. Argentina Walnut Furniture Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product Type

10.3.3.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. GLOBAL WALNUT FURNITURE MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

15.1. Bernhardt Furniture Company

15.1.1. Business Overview

15.1.2. Products & Services

15.1.3. Recent Developments

15.1.4. Key Personnel

15.1.5. SWOT Analysis

- 15.2. Hartmann
- 15.3. Simex
- 15.4. Evrika
- 15.5. LUGI
- 15.6. Dizozols
- 15.7. VOGLAUER
- 15.8. Novart
- 15.9. Team
- 15.10. Wiemann UK

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

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